



## **Press Release**

*Public notice pursuant to Consob Regulation no. 11971 of May 14, 1999 and subsequent amendments.*

### **RENO DE MEDICI S.P.A.: PUBLICATION OF THE BOARD OF DIRECTORS REPORTS TO THE ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING OF APRIL 29<sup>th</sup>, 2019.**

Milan, March 29<sup>th</sup>, 2019 - Please note that, pursuant to Article 125-ter of Legislative Decree No. 58 of 1998, the Board of Directors Reports on the following items on the agenda of the Ordinary and Extraordinary Shareholders' Meeting called for April 29<sup>th</sup>, 2019 (April 30<sup>th</sup>, 2019 in the event of a second call):

**Item 3 of the ordinary part:** *Authorization to purchase and disposal of treasury shares, pursuant to articles 2357 and 2357-ter of the Civil Code;*

**Item 1 of the extraordinary part:** *Approval, on the basis of the respective Financial Statements as at December 31<sup>st</sup>, 2018, in place of the patrimonial situations pursuant to article 2501-quater of the Civil Code, of the merger plan by incorporation of Bellim S.r.l. in Reno De Medici S.p.A. to be implemented through cancellation without replacement of the shares representing the entire share capital of the merged company as they are wholly owned by the incorporating company; related and consequent mandates and resolutions;*

are available at the registered office in Milan, viale Isonzo n. 25, on the website [www.rdmgroup.com](http://www.rdmgroup.com) (Section Governance/Shareholders' Meeting) as well as through the authorized storage mechanism "eMarketStorage" ([www.emarketstorage.com](http://www.emarketstorage.com)).

With regard to Item 1 of the extraordinary part, in addition, the following documents:

- the merger plan pursuant to Article 2501-ter of the Civil Code;
- the Financial Statements at December 31<sup>st</sup>, 2018 of the companies participating in the merger used in replacement of the balance sheets as per article 2501-quater of the Civil Code;

are available at the registered office, on the website [www.rdmgroup.com](http://www.rdmgroup.com) (Section Governance/Shareholders' Meeting) as well as through the authorized storage mechanism "eMarketStorage" ([www.emarketstorage.com](http://www.emarketstorage.com)).

#### **For further information:**

##### **Reno De Medici Investor Relations Officer**

Chiara Borgini  
Tel: +39 02 89966204  
E-mail: [investor.relations@rdmgroup.com](mailto:investor.relations@rdmgroup.com)

##### **Media Relations**

##### **Barabino&Partners**

Stefania Bassi, Francesco Faenza  
Tel: +39 02 72023535  
E-mail: [s.bassi@barabino.it](mailto:s.bassi@barabino.it);  
[f.faenza@barabino.it](mailto:f.faenza@barabino.it)

##### **IR Advisor Blue Arrow**

Maria Grazia Mantini  
Tel: +41 91 2291710  
E-mail: [mariagrazia.mantini@bluearrow.ch](mailto:mariagrazia.mantini@bluearrow.ch)

**Reno De Medici S.p.A.** / Registered office: Viale Isonzo 25 / 20135 Milan, Italy

Tel.: +39 02 89966 111 (switchboard) - Fax: +39 02 89966 200 / Certified email: [renodemedici@pec.rdmgroup.com](mailto:renodemedici@pec.rdmgroup.com) / [www.rdmgroup.com](http://www.rdmgroup.com)

Share Capital €140,000,000.00 fully paid-up / Economic Administrative Index No. MI-153186 / Tax Code, VAT Registration No. and Milan Companies Register No. 00883670150