4 August 2026

Reno de Medici Group announces the entry into a Debt Restructuring Agreement for the proposed Recapitalisation

Background

On 17 July 2026, Reno De Medici S.p.A. ("**RDM**" or the "**Company**" and, together with its subsidiaries, the "**Group**") announced that, on 16 July 2026, it had entered into a binding transaction support agreement (the "**Transaction Support Agreement**") with its shareholder and Noteholders representing 85.43% of the €600 million Floating Rate Sustainability-Linked Senior Secured Notes due 2029 (the "**Notes**") with respect to a comprehensive review of its capital structure (the "**Recapitalisation**").

For further details regarding the terms of the Transaction Support Agreement and the Recapitalisation, please refer to the Company's prior announcement, which is accessible here: http://rdmgroup.com/wp-content/uploads/2026/07/RDM-Cleansing-Statement.pdf

The Recapitalisation is to be implemented pursuant to Article 57 of the Italian Insolvency Code and the completion of the Recapitalisation remains subject to the approval (*omologazione*) of the Italian Court. The Recapitalisation is also subject to all relevant stakeholders entering into long-form documentation and satisfaction of all required conditions precedent (including applicable regulatory and anti-trust conditions) and is expected to complete in Q4 2026.

Entry into the Debt Restructuring Agreement

As an important milestone in the implementation of the Recapitalisation, the Company is pleased to announce that it has entered into a debt restructuring agreement pursuant to Article 57 of the Italian Insolvency Code (the **Debt Restructuring Agreement**) that is being filed with the Court of Milan for approval (*omologazione*). The Debt Restructuring Agreement has been signed by (i) all lenders under the Company's Super Senior Revolving Credit Facility and (ii) Noteholders representing 96.11% of the Notes.

Subject to the terms of the Debt Restructuring Agreement and the approval (*omologazione*) of the Court of Milan, the parties to the Debt Restructuring Agreement have each undertaken to take the necessary steps to implement the Recapitalisation. The Debt Restructuring Agreement also includes customary terms regarding the forbearance against taking enforcement action, the trading of debt held by parties to the Debt Restructuring Agreement and the termination of agreement, all of which are broadly consistent with the Transaction Support Agreement.

A copy of the Debt Restructuring Agreement is available via the Recapitalisation website at https://deals.is.kroll.com/rdm.

Transaction Support Agreement

Currently, 95.73% of the holders of the Notes have entered into or acceded to the Transaction Support Agreement. Notwithstanding the entry into the Debt Restructuring Agreement, the Transaction Support Agreement remains in effect and Noteholders remain able to accede to the Transaction Support Agreement by accessing the Recapitalisation website.

Contact Information

For additional questions please contact the information agent or the Company's investor relations office at the following email addresses:

- Kroll (Information Agent): rdm@is.kroll.com
- Company (Investor Relations, Communication): investor.relations@rdmgroup.com; rdmcommunication@rdmgroup.com

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This information is information that RDM is under an obligation to publish pursuant to MAR.