

RenoDeMedici



LISTING PROSPECTUS OF RDM REALTY S.P.A. IS PUBLISHED

Pontenuovo di Magenta, 16 June 2006

Reno De Medici S.p.A. (“Reno De Medici”) published today a Listing Prospectus (“Prospectus”) pursuant to article 56 of Consob Resolution no. 11971/1999 and subsequent amendments and supplements. This followed the provision dated 12 June 2006 authorising the admission to trading of the ordinary shares of RDM Realty S.p.A (“RDM Realty” or the “Company”) on the Expandi Market regulated and administered by Borsa Italiana S.p.A., and the clearance obtained from Consob on 15 June 2006 to issue the Prospectus. The Prospectus has been lodged with Consob and is available to the public at Borsa Italiana S.p.A., at the registered office of Reno De Medici in Via dei Bossi 4, Milan, and at the Company’s registered office in Via Durini 18, Milan. The Listing Prospectus is also available in electronic form on the website of Reno De Medici (www.renodemedici.it) and on that of the Company (www.rdmrealty.it).

RDM Realty will be established as the result of the partial and proportional demerger of Reno De Medici S.p.A.; the non-industrial property held by the Reno De Medici group in its portfolio will be transferred into that company. The demerger plan was approved by Reno De Medici shareholders in an extraordinary general meeting held on 7 February 2006 and by Reno De Medici savings shareholders in a special general meeting held on 14 February 2006.

Pursuant to article 2506-quater of the Italian civil code, the demerger becomes effective from the date on which the demerger deed is registered with the Milan Registrar of Companies. Subsequent to this, Borsa Italiana S.p.A. will determine the date from which RDM Realty shares may be traded. The registration of the demerger deed with the Registrar of Companies and the commencement of trading in RDM Realty shares on the Expandi Market are currently expected to take place by the end of June 2006.

Intermonte is the Listing Partner of RDM Realty pursuant to article 2.A.3.1 of the Regulations of the markets regulated and administered by Borsa Italiana S.p.A, while Efibanca is acting as Advisor.

RDM Realty will be a property company active in the development of industrial and non-industrial areas whose use has been revised for local authority planning purposes, and in the development and management of property used by the service sector (logistics, tourism, commercial and leisure).

Additional information may be obtained by contacting the following persons:

Reno De Medici

Guido Vigorelli

Tel. (+39) 02 979601 - Fax (+39) 02 97960555

E-mail: investor.relations@renodemedici.it

Bonaparte 48

Monica Strigelli

Tel. (+39) 02 8800971 - Fax (+39) 02 72010530

E-mail: monica.strigelli@bonaparte48.com