

RenoDeMedici



**UPDATE OF THE INFORMATION DOCUMENT REGARDING THE MERGER
BY INCORPORATION OF CASCADES ITALIA S.R.L. INTO RENO DE MEDICI S.P.A.**

Pontenuovo di Magenta, 29 February 2008

Reno De Medici S.p.A. will be issuing tomorrow, 1 March 2008, an update of the Information Document published on 16 October 2007 pursuant to paragraph 4 of article 70 of the Consob Regulations for Issuers, to coincide with the date on which the merger becomes effective.

This supplementary document containing information regarding events occurring subsequent to the date on which the Information Document was prepared was drawn up in order for Consob to issue an equivalence opinion pursuant to paragraph 1 (d) of article 57 of the Regulations for Issuers.

In this respect on 27 February 2008 Consob communicated that it had that issued an equivalence opinion on the Information Document updated as above, which means that the company will not be required to publish a listing prospectus for the admission to trading of the 108,086,557 new shares issued to service the merger exchange.

For additional information please contact the following:

Reno De Medici
Guido Vigorelli
Tel. +39 02 979601 Fax +39 02 97960555
E-mail investor.relations@renodemedici.it

carlobruno&associati
Daniele Pinosa
Tel. +39 02 89055101 Fax +39 02 89055112
E-mail d.pinosa@carlobrunoassociati.com