

RenoDeMedici



Sale of Europoligrafico S.p.A.

Pontenuovo di Magenta, 1 august 2005

With reference to the sale of Europoligrafico S.p.A. and in conformity with the provisions of the sale and purchase agreement signed on 29 June 2005, the purchaser, New EPG S.r.l., pursuant to the signing of the credit facilities supporting the transaction, paid today to Reno De Medici S.p.A. an amount of about euro 27,5 million while Reno De Medici S.p.A. granted to New EPG S.r.l. a vendor loan amounting to euro 3 million.

Overall, on the basis of financial data as at 31 March 2005, the sale of Europoligrafico S.p.A. results in a decrease of net financial indebtedness of Reno De Medici Group of around euro 48 million.

Mediobanca and Banca IMI acted as financial advisors and Studio Legale Bonelli, Erede, Pappalardo acted as legal advisors to Reno De Medici with respect to this transaction.

For further information please contact:

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