

Reno De Medici



Reno De Medici S.p.A.

Share capital: Euro 150,399,255.80, fully paid up

Registered Office in Milan Viale Isonzo, 25

Milan Companies Register No. 00883670150

Tax Code and V.A.T. Registration No. 00883670150

ANNOUNCEMENT TO HOLDERS OF RENO DE MEDICI S.P.A. CONVERTIBLE SAVINGS SHARES

Please note that, pursuant to Article 5 of the By-laws, in February 2016, holders of convertible savings shares will be able to convert their securities into Reno De Medici S.p.A. ordinary shares.

The conversion will take place at the rate of one convertible savings share, dividend entitlement date 01.01.2015 (coupon no. 9), against the issue of one ordinary share, dividend entitlement date 01.01.2015 (coupon no. 9).

The conversion can be requested by shareholders from respective intermediary custodians or, for holders of shares not yet dematerialized, from a custodian belonging to the Monte Titoli S.p.A. centralized management system against the filing of the certificates representing the actual shares.

Ordinary shares coming from the conversion will be introduced, under the dematerialization scheme, into the Monte Titoli S.p.A. centralized management system.