



Press release

*Public notice pursuant to Consob Regulation no. 11971 of May 14, 1999
and subsequent amendments*

RENO DE MEDICI S.P.A.: CONVERSION OPTION OF CONVERTIBLE SAVING SHARES INTO ORDINARY SHARES. EXERCISE PERIOD: FEBRUARY 1st - FEBRUARY 28th, 2018

Milano, January 31 2018_ Notice is hereby given that - pursuant to Section 5 of the Articles of Association – beginning February 1st, 2018 and until February 28th, 2018 Shareholders may exercise the conversion option of convertible saving shares into ordinary Reno de Medici S.p.a. shares, on the basis of 1 newly issued ordinary share - with dividends and other entitlements accruing January 1st 2017 (coupon n. 11) – per 1 convertible saving share - with dividends and other entitlements accruing January 1st 2017 (coupon n. 11) - which will be cancelled upon conversion.

Shareholders may exercise the above defined conversion option throughout their intermediary custodians. Holders of convertible saving shares that have not yet been dematerialized are hereby reminded that share conversion transactions may be carried out only after they have surrendered their share certificates to an intermediary participant in the centralized management system operated by Monte Titoli S.p.A.

The ordinary shares resulting from the conversion will be entered in dematerialised form on the centralized management system operated by Monte Titoli S.p.A..

Shareholders are reminded that – in accordance with the aforesaid Section 5 of the Articles of Association - the conversion option may be exercised yearly in the months of February and September.

For further information

Reno De Medici

Investor Relation

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