



Press Release

Information to the public pursuant to CONSOB resolution no. 11971 of May 14, 1999 and subsequent amendments

RENO DE MEDICI S.P.A. FORMALIZES THE EXERCISE OF RIGHT OF FIRST REFUSAL ON THE AFFILIATED PAC SERVICE S.P.A.

Milan, 19th December, 2017 – With reference to the announcement already disclosed in the previous press release dating 20th November, **Reno De Medici S.p.A.** announced today to have formalized the contracts relating to the exercise of the right of first refusal- as provided for in the by-law- for the acquisition of 66.67% stake in **Pac Service SpA** from the majority shareholders, Bellon's family, whose residual 33.33% stake is already owned by Reno De Medici.

The transaction, as already disclosed, will be carried out for a total consideration of €10,050,000. The acquisition will be effective starting from 1st January 2018.

Pac Service, based in Perarolo di Vigonza in the province of Padua, has been operating since 1979 in the processing cardboard and cutting industry, particularly for packaging, publishing, graphics, cosmetics and the food industry, for both domestic and international clients, with a staff of 23 employees.

Thanks to this acquisition, RDM Group strengthens its national leadership in the cardboard industry from recycled material, of which is also the second producer in Europe. In addition, as RDM is already a strategic supplier, the relationship between Pac Service and the Group can further consolidate into a supply chain integration.

For further information

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n.00883670150

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