

Reno De Medici



Reno De Medici S.p.A.

Share capital EUR 185,122,487.06 fully paid-up

Registered office in Milan – Viale Isonzo 25

Milan Companies Register No. 00883670150

Tax code and VAT number 00883670150

ANNOUNCEMENT TO OWNERS OF RENO DE MEDICI S.P.A. CONVERTIBLE SAVINGS SHARES

Please note that, during the conversion period (September 1-30, 2015) for converting savings shares into ordinary shares, conversion requests were received for 14.696 savings shares.

Taking into consideration the conversion ratio (1 ordinary share for every convertible savings share), 14,696 ordinary shares will be issued with dividend entitlement as of January 01, 2015.

After the Amended Bylaws have been recorded in the Register of Companies the share capital will be equal to EUR 185,122,487.06 divided into 377,800,994 shares with no par value, of which 377,527,066 will be ordinary shares and 273,928 convertible savings shares.